LESSON PLAN FOR SAP CRM

COURSE : Final year graduation (BCOM/BBA)

Subject Objective – To Understand the data flow of a Marketing department in an organization and how it can be automated with the help of an effective tool as SAP CRM. The comprehensive and detailed ingredients of the marketing department are dealt with and how effectively the decision making can be made by an executive by the database about how effectively the organization can maintain

Describe the learning goals / objectives

- 1. Time/hours required 60 hrs
- 2. Process lecture method, case study references, role playing, Visual Aid
- 3. Output better understating of the Ecommerce industry
- 4. Assessment CIA viva, Projects

| Unit/Session/ hours | Topics for student Preparation | Procedure | Learning outcome | Assessment |
|--|--|------------------------------------|--|---|
| Module 1: Introduction to SAP CRM(10 Hours) | Overview of ERP and SAP, Login Process, Customization of screens, user creation, sending messages, technical and functional, logout process, SAP Services, Cooperative business scenarios, CRM Architecture, Component Integration. | Lecture, Case Study Analysis | Technicaliti es involved in SAP CRM | MCQ Fill in the blanks Guess the following Match the correct theory/defi nition/mea ning/ etc. |

| Module 2: Master Data and functions (15 Hours) | Organizational Management, Business Partner, and Product catalogues, Warranty Management, Solution Database, Territory Management. Transactions, Date Management, Text Management, Text Management, Pricing, credit management, multilevel categorization, funds management and claims management. | Lecture, Case Study Analysis | Understandi ng the ingradients of Day to Day transactions in a organization | MCQ Fill in the blanks Guess the following Match the correct theory/defi nition/mea ning/ etc. |
|---|--|------------------------------------|--|---|
| Module 3: CRM Sales and Service (15 Hours) | Account Planning, Activity Management, Opportunity Management, Quotation and Order Management, Taxes and Rebate processing, Contract Management, Product Service letters, Web requests. | Lecture, Case Study Analysis | How to write a quotation about the product and service offerings to the customer | MCQ Fill in the blanks Guess the following Match the correct theory/defi nition/mea ning/ etc. |

| Module 4: Marketing Channelization and Scenarios: Web channel through B2B and B2C (10 Hours) | ICSS Service- Internet Customer Self Service, Campaign Management, Segmentation, Lead to cash, Email work list, Template designer, Survey tool. | Lecture, Case Study Analysis | Campaign Managemen t and Segmentatio n with Database Managemen t | MCQ Fill in the blanks Guess the following Match the correct theory/defi nition/mea ning/ etc. |
|--|--|------------------------------------|---|--|
| Module 5: CRM Analytics (10 Hrs) | Embedded Competitor Analysis in Opportunity Management, Dash board on Home page, Applications and Case Studies regarding analytics. | Lecture, Case Study Analysis | Understandi ng of Effective Data usage in Decision Making | Moodle Fill in the blanks Guess the following Match the correct theory/defi nition/mea ning/ etc. |

| Sl. No | Unit & Objectives | No. Of Lecture Hours | Methodology/I nstructional Techniques | Evaluation/ Learning Confirmatio n |
|----------------|--|----------------------------|---|---|
| Module – 1: | Introduction to SAP CRM | 10 | | |
| 1. | Overview of ERP and SAP | 1 | Lecture and Activity | Question and answer |
| 2. | Login Process, Customization of screens, user creation, | 1 | Lecture and illustrations | Question and answer |
| 3. | sending messages, technical and functional | 1 | Lecture and illustrations | Illustrations |
| 4. | logout process, SAP Services | 1 | Lecture and illustrations | Question and answer |
| 5. | Cooperative business scenarios - | 1 | Lecture and illustrations | Question and answer |
| 6. | CRM Architecture | 1 | Lecture and illustrations | Question and answer |
| 7. | Component Integration. | 1 | Lecture and illustrations | Question and answer |
| 8. | Case Studies and Presentations | 3 | Lecture and illustrations | Question and answer |
| Module – 2: | Master Data and functions | 15Hrs | | |
| 1. | Organizational Management | 2 | Lecture and Activity | Question and answer |
| 2. | Understanding of Business Partner | 1 | Lecture and illustrations | Question and answer |
| 3. | Product catalogues, Warranty Management | 3 | Lecture and illustrations | Question and answer |
| 4. | Solution Database, Territory Management. | 1 | Lecture and illustrations | Question and answer |
| 5. | Transactions, Date Management, Text Management | 1 | Lecture and illustrations | Question and answer |
| 6 | , Pricing, credit management, | 4 | Lecture and illustrations | Question and answer |
| 7 | multilevel categorization | 1 | Lecture and illustrations | Question and answer |
| 8 | funds management and claims management | 1 | Lecture and illustrations | Question and answer |
| 9 | Summary/test | 1 | Activity and Viva | Question and answer |
| Module – 3 | CRM Sales and Service (15 Hours) | 15Hrs | | |
| 1. | Account Planning | 1 | Lecture and illustrations | Question and answer |
| 2. | Activity Management | 1 | Lecture and | Question |

| | | | illustrations | and answer |
|----------|---|--------|---------------|------------|
| | today's E-tailing environment, ecommerce and marketing, | 1 | Lecture and | Question |
| | | | illustrations | and answer |
| 4. | Incentives for engaging in ecommerce, driving | 2 | Lecture and | Question |
| | forces behind ecommerce | 2 | illustrations | and answer |
| 5 | ecommerce and economic efficiency | 1 | Lecture and | Question |
| | | | illustrations | and answer |
| 6 | impact of ecommerce on business. | 4 | Lecture and | Question |
| | | 1 | illustrations | and answer |
| 7. | Summary/ test | 1 | Lecture and | Question |
| | | 1 | Viva | and answer |
| Module - | Module 4: Marketing Channelization and | 10 Hrs | | |
| 4: | Scenarios: Web channel through B2B and B2C | | | |
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| 1. | ICSS Service | 1 | Lecture and | Question |
| | | | illustrations | and answer |
| 2. | Campaign Management | 1 | Lecture and | Question |
| | | 1 | illustrations | and answer |
| 3. | Segmentation | 1 | Lecture and | Question |
| | | | illustrations | and answer |
| 4. | . Lead to cash | 2 | Lecture and | Question |
| | | - | illustrations | and answer |
| 5. | Email work list | 2 | Lecture and | Question |
| | | 2 | illustrations | and answer |
| 6. | Template designer | 2 | Lecture and | Question |
| | | 2 | illustrations | and answer |
| 7. | Survey tool | 1 | Lecture and | Question |
| | | | illustrations | and answer |
| Module - | CRM Analytics | 10 Hrs | | |
| 5: | | | | |
| 1. | Embedded Competitor Analysis in Opportunity | 1 | Lecture and | Question |
| | Management | - | illustrations | and answer |
| 2 | Dash board on Home page | 1 | Lecture and | Question |
| | | | illustrations | and answer |
| 3. | Applications and Case Studies regarding analytics 8 | 8 | Lecture and | Question |
| | | - | illustrations | and answer |
| 6. Sum | Summary/case study | 2 | Lecture and | Question |
| | | | illustrations | and answer |